

Oasis Crescent Balanced High Equity Fund of Funds

March 2017

Launch date
April 2011

Fund size
R 296.2 million

Benchmark allocation

Fund description

Combined - Multi asset class - Specialist

Portfolio description

The portfolio has a high exposure to equity and property equity commensurate with that typically displayed by an asset allocation prudential high equity portfolio. The Oasis Crescent Balanced High Equity Fund of Funds is a Shari'ah compliant fund.

The Oasis Crescent Balanced High Equity Fund of Funds is a general, asset allocation prudential portfolio. The objective is to provide moderate capital appreciation. The portfolio is based on a selection of underlying investments that comply with moral and ethical considerations.

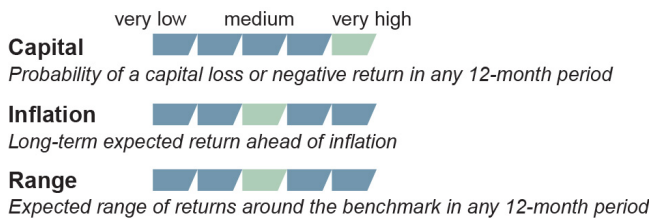
To achieve the objective of the Fund, the portfolio will be well diversified by asset class in accordance with prudential investment regulations. The Oasis Crescent Balanced High Equity Fund of Funds is managed in accordance with Regulation 28 of the Pension Funds Act 24 of 1956.

Local asset class	Benchmark	Allocation
Inflation target	Headline CPI + 3%	100.0%
Total		100.0%

Market summary

	1 Month	3 Months	1 Year	3 Years
FTSE/JSE All Share	2.68%	3.78%	2.53%	5.98%
FTSE/JSE SWIX	2.24%	3.30%	1.59%	7.08%
FTSE/JSE SA Property	0.11%	1.37%	1.46%	14.48%
All Bond Index	0.40%	2.46%	11.02%	7.45%
STeFI Composite index	0.63%	1.84%	7.56%	6.77%
MSCI AC World	4.02%	4.61%	4.86%	13.93%
Citi WGBI	2.91%	-0.63%	-12.18%	7.13%

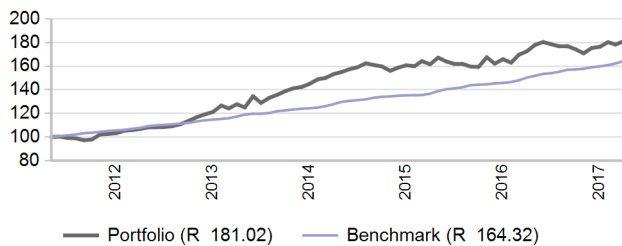
Risk profile



Portfolio returns

	Portfolio	Benchmark
1 Month	1.57%	1.31%
3 Months	2.65%	2.81%
YTD	2.65%	2.81%
1 Year	4.84%	9.31%
3 Years	5.71%	8.73%
5 Years	11.12%	8.79%
Since Inception	10.55%	8.76%

Value of R 100 invested since inception



Manager weightings

Manager	Weight
Oasis	100.0%
Total	100.0%

Risk stats over 3 Years

	Portfolio	Benchmark
Annualised standard deviation	7.0%	1.5%
Sharpe ratio	0.0	1.9
Maximum drawdown	6.7%	0.0%
Positive months	55.6%	100.0%

Effective asset allocation exposure

Top 10 equity holdings

Local	76.7%
Equity Excluding Property	51.2%
Basic Materials	15.5%
Consumer Goods	14.7%
Financials	7.5%
Telecommunications	5.9%
Industrials	4.0%
Other Securities	1.8%
Healthcare	1.1%
Consumer Services	0.8%
Property	7.3%
Cash	17.7%
Commodities	0.5%
Global	23.3%
Equity Excluding Property	19.9%
Property	1.6%
Bonds	0.9%
Cash	0.5%
Balanced	0.5%

Holding	%
RCL FOODS	8.7%
REINET INVESTMENTS	5.1%
ANGLO AMERICAN	3.7%
SASOL	3.4%
MTN GROUP	3.0%
ASSORE LTD	2.8%
COMPAGNIE FINANCIERE RICHEMONT AG	2.7%
BHP BILLITON	2.5%
THE RIDGE@SHALLCROSS	2.5%
OASIS CRESCENT GLOBAL MED EQUITY BALANCED E USD	2.5%
% of total portfolio	36.9%

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Notes

1. Market data is sourced from Datastream. The FTSE/JSE Africa Index Series is calculated by FTSE International Limited ("FTSE") in conjunction with the JSE Securities Exchange South Africa ("JSE") in accordance with standard criteria. The FTSE/JSE Africa Index Series is the proprietary information of FTSE and the JSE. All copyright subsisting in the FTSE/JSE Africa Index Series index values and constituent lists vests in FTSE and the JSE jointly. All their rights are reserved.
2. All returns are before deduction of Investment Solutions' policy fees and performance fees, but net of other expenses. Returns for periods exceeding one year are annualized and all returns are quoted in Rands. Past investment returns are not indicative of future returns.
3. Performance fees are paid directly to the manager for performance in excess of a pre-defined hurdle. Policy fees are payable directly to Investment Solutions. The institutional fee is based on a sliding fee scale and is dependent on the size of assets invested in the portfolio. Clients are referred to our website for more information.
4. All holdings information is based on latest available data.
5. There may be differences in totals due to rounding.